# INSTRUCTION BOOKLET FOR CUSTODY AND/OR VISITATION

# **CURRENT CUSTODY FILING FEES**

New Complaint: \$134.000 Modification Petition: \$50.00 Divorce Docket Number on File: \$43.50

Children Cope With Custody and/or Visitation Seminar \$50.00 (All fees are subject to change without notice)

COMPLAINTS AND MODIFICATION PETITIONS ACCEPTED BETWEEN
THE HOURS OF
8:00 A.M. UNTIL 11:30 A.M. AND 1:00 P.M. UNTIL 4:00 P.M.
MONDAY THROUGH FRIDAY

ERIE COUNTY, PENNSYLVANIA

# **DEFINITIONS**

**<u>COMPLAINT</u>** - Paperwork required that initiates or starts a custody case.

**MODIFICATION** - Paperwork required to modify an existing custody order.

**PLAINTIFF** - The person **initially** suing for custody/visitation.

<u>**DEFENDANT**</u> - The person who is <u>initially</u> sued for custody/visitation.

**SHARED LEGAL CUSTODY** - The right of more than one individual to participate in major decisions about the child, including medical care, education, religion, etc.

**SOLE LEGAL CUSTODY** - When only one individual has the right to make major decisions about the child, including medical care, education, religion, etc.

**SOLE PHYSICAL CUSTODY** - When only one individual has the right to have physical custody of the child.

**SHARED LEGAL CUSTODY** - The right of more than one individual to assume physical custody of the child.

**PRIMARY PHYSICAL CUSTODY** - The right to assume physical custody of the child for the majority of the time.

<u>PARTIAL PHYSICAL CUSTODY</u> - The right to have physical custody of the child for less than a majority of the time.

<u>SUPERVISED PHYSICAL CUSTODY (also known as "Visitation")</u> - The right of the non-custodial parent to spend time with the child but only if an agency, an adult designated by the Court or someone agreed upon by the parties is supervising the visit.

**NON-CUSTODIAL PARENT** - The parent with whom the child does not live with most of the time.

**THIRD PARTY** - Any person who is not a natural parent of the child.

**STANDING** - The legal right to be a part of a custody suit.

**JURISDICTION** - The proper Court in which to file the lawsuit.

<u>BEST INTEREST OF THE CHILD</u> - A legal decision made by a judge after considering a list of factors pertaining to the child's interests. *See* 23 Pa.C.S.A. 5328.

**CONSENT AGREEMENT** - An agreement reached between the parties which becomes an Order of Court.

<u>CUSTODY CONCILIATION SUMMARY</u> - A brief summary of the issues of agreement and disagreement discussed by the parties at a custody conciliation.

<u>**RELOCATION**</u> - A change in the child's residence which significantly impairs the ability of a non-relocating party to exercise custodial rights.

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# **INTRODUCTION**

The goal of the Office of Custody Conciliation is to assist parents in working out the terms of their shared custody arrangement in a non-threatening, non-adversarial manner through <u>MEDIATION</u>. Mediation is negotiation and communication with the help of a neutral third party.

The role of the conciliators and the purpose of the conferences are not to assign blame for the breakup of your relationship or assess the worthiness of either one of you as parents but rather to help preserve the irreplaceable relationship your child(ren) are entitled to have with both parents.

Please review all the material in this booklet. It will assist you in becoming familiar with the forms and prepare you to participate in the custody conciliation process.

There are both state and local rules governing the custody process and it is your obligation to proceed in a manner consistent with those rules. **OUR STAFF CANNOT PROVIDE LEGAL ADVICE**. If you intend to proceed without an attorney, you must file an entry of appearance stating an address where you agree pleadings and other legal papers may be served. An **Entry of Appearance as a Self-Represented Party** form is available at <a href="www.eriecountygov.org/custody">www.eriecountygov.org/custody</a>. There is also a sample Entry of Appearance as a Self-Represented Party form on page 30 of this booklet. The following resources may be of assistance to you if you have a legal question:

# ERIE COUNTY BAR ASSOCIATION LAWYER'S REFERRAL SERVICE

302 WEST NINTH STREET ERIE, PA 16502 PHONE: (814) 459-4411

#### NORTHWESTERN LEGAL SERVICES

SUITE 700 ERIE, PA 16501

PHONE: (814) 452-6949

# **STEPS IN THE CUSTODY PROCESS**

- ➤ If both parties are in agreement to the custody arrangement, call the Custody Office to schedule an agreement conference.
- ➤ If both parties are **not** in agreement to the custody arrangement, either party will have to file a Complaint for Custody with Custody Office to schedule an Intake Conference.
- At the Intake Conference, if the parties reach an agreement as to the custody arrangement, it shall be formalized into an Order of Court. Both parties shall receive a handwritten copy of the agreement following the Intake Conference and a typed copy signed by the Judge will be mailed to both parties.
- ➤ If an agreement cannot be reached at the Intake Conference, the case will be scheduled for an Adversarial Hearing or a Temporary Consent Order may be issued and a conciliation conference scheduled for a later date if agreed upon by the parties.
- ➤ At the conciliation conference, if a consent agreement cannot be reached, the case will be scheduled for an Adversarial Hearing.

#### CHILDREN COPE WITH CUSTODY AND/OR VISITATION

The custody conciliation process includes both parents attending a four-hour seminar called <u>Children</u> <u>Cope with Custody and/or Visitation</u> that is held at Family Services, 5100 Peach Street, Erie, Pennsylvania. The Custody Office will provide the parties information for the seminar at the agreement conference, or if the parties are not in agreement, the parties will be scheduled when the Complaint for Custody is filed.

Some of the program's objectives include exploring the experience of separation and divorce from the child/ren's perspective, sharing specific skills parents can use to support a child/ren's adjustment and suggestions on how to avoid placing a child/ren's in a no-win situation with parents.

The fee for this program is paid directly to Family Services. Your attendance at this seminar is **mandatory** if you are involved in either a Divorce or Custody proceeding. For more information, you may contact Family Services at (814) 866-4500.

# OBTAINING A CUSTODY ORDER BY AGREEMENT

If both parents <u>are in agreement</u> regarding their custody arrangements and wish to have that agreement formalized into an Order of Court, <u>both</u> parents must be willing to appear <u>voluntarily</u> for a conference and both parties must also <u>agree</u> to attend the four (4) hour seminar called Children Cope with Custody and/or Visitation that is held at Family Services. Call our office at (814) 451-6234 to schedule an Agreement Conference appointment. No notices will be sent to either party. At this conference, we will put into writing all of the terms of the agreement. Be prepared to pay the appropriate filing fee and we will give you the necessary paperwork to obtain a docket number so that the agreement will be made into an Order of Court.

# INSTRUCTIONS FOR FILING YOUR COMPLAINT FOR CUSTODY FILING FEES ARE DUE WHEN SUBMITTING YOUR COMPLAINT FOR CUSTODY

If there is no agreement or if either party is reluctant to meet <u>voluntarily</u>, then you must proceed by filing a Complaint for Custody. All parties will be required to appear at an Intake Conference and attend the Children Cope with Custody and/or Visitation seminar. If you do not want to file your own Complaint for Custody, your attorney may prepare and file one for you.

- 1. If you are filing your own Complaint for Custody, you may obtain the Complaint for Custody as a form from <a href="www.eriecountygov.org/custody">www.eriecountygov.org/custody</a>. If you do not have access to a computer and printer, you will need to type or neatly and legibly handwrite on letter size paper (8-1/2 x 11) <a href="each">each</a> question and answer as shown on the sample Complaint for Custody on pages 7-9 (DO NOT USE THE SAMPLE PAGES AS YOUR COMPLAINT FOR CUSTODY). As part of your Complaint for Custody, you must also fill out and attach a Criminal Record/Abuse History Verification form available at <a href="www.eriecountygov.org/custody">www.eriecountygov.org/custody</a>. A sample Criminal Record/Abuse History Verification form also appears on page 10-12 of this booklet. Then follow these instructions on filing and serving the defendant.
- 2. Bring five (5) of your completed Complaint for Custody forms and five (5) of your completed Criminal Record/Abuse History Verification forms as well as and two (2) additional blank Criminal Record/Abuse History Verification forms for each defendant and the **appropriate filing fee** to the Custody Conciliation Office, Erie County Courthouse, 140 West Sixth Street, Room 02, Erie, PA 16501. COMPLAINTS FOR CUSTODY WILL BE ACCEPTED BETWEEN 8:00 A.M. AND 11:30 A.M. AND BETWEEN 1:00 P.M. AND 4:00 P.M.
- 3. The Custody Conciliation Office will schedule you for an Intake Conference within forty-five (45) days from the day you file your Complaint for Custody. We will also schedule you and the defendant to attend the Children Cope with Custody and/or Visitation seminar. We will attach all the necessary papers to your Complaint for Custody at this time.

- 4. Take the original Complaint for Custody and your copies to the Prothonotary's Office on the first floor of the Courthouse, Room 120 for filing. If you do not have a current Custody Order or a Divorce docket number, you will be assigned a docket number upon filing your Complaint for Custody and paying the fee to the Prothonotary's Office. The Prothonotary's Office will keep the original Complaint for Custody and certify your copies and return them to you.
  - 5. Bring your receipt with the docket number back to the Custody Conciliation Office.
- 6. Two (2) of the certified copies are to be served on the defendant on the same day as they are filed. One (1) is to be sent to the defendant by certified mail, restricted delivery, and one (1) by regular mail. THE CUSTODY CONCILIATION OFFICE IS NOT RESPONSIBLE FOR SERVICE OR MAILING.

  YOU MUST HAVE PROOF THAT THE DEFENDANT WAS SERVED. THE SIGNED GREEN CARD RETURNED TO YOU BY THE POST OFFICE IS YOUR PROOF OF SERVICE. The third (3<sup>rd</sup>) copy is for the Custody Conciliation Office and the fourth (4<sup>th</sup>) copy is yours.
- 7. You must attend the Children Cope with Custody and/or Visitation seminar on the day you are assigned and bring the Certificate of Completion with you to the Intake Conference. You must complete the registration form that is attached to your Complaint for Custody and return it to Family Services along with your payment prior to the date you are scheduled to attend.
- 8. Once the Intake Conference is scheduled, it cannot be cancelled or rescheduled by either party without written consent of the parties or by further Order of Court.
  - 9. You must appear on time for your intake conference and **bring photo I.D.**

The following information must be included in a Complaint for Custody. You may obtain the Complaint for Custody form from <a href="www.eriecountygov.org/custody">www.eriecountygov.org/custody</a>. If you do not have access to a computer and printer, you will need to type or neatly and legibly handwrite on letter size paper (8-1/2 x 11) <a href="each">each</a> question and answer as shown on the sample Complaint for Custody. <a href="mailto:DO NOT USE THE SAMPLE PAGES AS YOUR COMPLAINT">DO NOT USE THE SAMPLE PAGES AS YOUR COMPLAINT</a> FOR CUSTODY. Then follow the instructions for filing your Complaint for Custody and serving the defendant on pages 5-6.

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8.	cus to l	ch parent whose parental rights to the child/ren have not been terminated and the person who has physical stody of the child/ren have been named as parties to this action. All other persons, named below, who are known have or claim a right to custody or visitation with the child/ren will be given notice of the pendency of this action if the right to intervene:						
	cor	any of the child/ren have ever lived with a third party such as a grandparent or other relative for any asiderable length of time, that party may be entitled to custody rights and should be listed here and also be served ha copy of this Complaint for Custody).						
9.	a)	If the plaintiff is a grandparent who is not in loco parentis to the child/ren and is seeking physical and/or legal custody pursuant to 23 Pa.C.S. §5323, you must plead facts establishing standing pursuant to 23 Pa.C.S. §5324(3)						
		(Your facts must establish that: (1) your relationship with the child/ren began either with a parent's consent or via a court order, (2) you are willing to assume responsibility for the child/ren, AND (3) one of the following: (a) a court order has been issued determining the child/ren to be a dependent child/ren, or (b) the child/ren is substantially at risk due to parental abuse, neglect, drug or alcohol abuse or incapacity; or (c) the child/ren has for a period of at least twelve (12) consecutive months, resided with the grandparent, excluding brief temporary absences of the child/ren from the home, and is removed from the home by the parents, in which case the action must be filed within six (6) months after the removal of the child/ren from the home).						
	b)	If the plaintiff is a grandparent or great-grandparent who is seeking partial physical custody or supervised physical custody pursuant to 23 Pa.C.S. §5325, you must plead facts establishing standing pursuant to §5325.						
		(Your facts must establish that: (1) the child/ren's parent is deceased, (2) the child/ren's parents have been separated for at least six (6) months or have commenced and continued a divorce proceeding; or (3) the child/ren has, for a period of at least twelve (12) consecutive months, resided with the grandparent or great-grandparent, excluding brief temporary absences of the child/ren from the home, and the child/ren has been removed from the home by the parents within the past six (6) months).						
	c)	If the plaintiff is a person seeking physical and/or legal custody pursuant to 23 Pa.C.S. §5324(2) as a person who stands in loco parentis to the child/ren, you must plead facts establishing standing.						
		(You must establish that you stand in loco parentis to the child/ren).						
10.	(Yo Ver als def	ave attached the Criminal Record/Abuse History Verification form required pursuant to PA.R.C.P. No. 1915.3-2. For must file and serve with your Modification Petition and a completed Criminal Record/Abuse History rification regarding any criminal or abuse history of your own and anyone living in your household. You must to attach(2) blank Criminal Record/Abuse History Verification form to your Modification Petition for the fendant to file and serve. A form Criminal Record/Abuse History Verification form is available at two.eriecountygov.org/custody).						
	Wherefore, the plaintiff requests the Court to grant  (List here what it is you are seeking, whether it is shared legal custody, sole legal custody, partial physical custody, primary physical custody, shared physical custody, sole physical custody, supervised physical custody)							
	sta	erify that the statements made in this Complaint for Custody are true and correct. I understand that false tements herein are made subject to the penalties of 18 Pa.C.S. 4904 relating to unsworn falsification to horities.						
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1 pled guilty	. Unless indicated by my checking the or pled no contest or was adjudicate following crimes in Pennsylvania or a Crime	ed delinquent where t	he record is public	ly available pursuant to the	Juvenile Act, 42 Pa.C.	
	18 Pa.C.S. Ch. 25 (relating to criminal homicide)					
	18 Pa.C.S. §2702 (relating to aggravated assault)					
	18 Pa.C.S. §2706 (relating to terroristic threats)					
	18 Pa.C.S. §2709.1 (relating to stalking)					
	18 Pa.C.S. §2901 (relating to kidnapping)					
	18 Pa.C.S. §2902 (relating to unlawful restraint)					
	18 Pa.C.S. §2903 (relating to false imprisonment)					
	18 Pa.C.S. §2910 (relating to luring a child into a motor vehicle or structure)					
	18 Pa.C.S. §3121 (relating to rape)					
	18 Pa.C.S. §3122.1 relating to statutory sexual assault)					
	18 Pa.C.S. §3123 (relating to involuntary deviate sexual intercourse)					

18 Pa.C.S. §3124.1 (relating to sexual assault)			
18 Pa.C.S. §3125 (relating to aggravated indecent assault)		—	
18 Pa.C.S. §3127 (relating to indecent exposure)			$\overline{}$
18 Pa.C.S. §3129 (relating to sexual intercourse with animal)			
18 Pa.C.S. §3130 (relating to conduct relating to sex offenders)			
18 Pa.C.S. §3301 (relating to arson and related offenses)			
18 Pa.C.S. §4302 (relating to incest)			
18 Pa.C.S. §4303 (relating to concealing death of child)			
18 Pa.C.S. §4304 (relating to endangering welfare of children)			
18 Pa.C.S. §4305 (relating to dealing in infant children)			
18 Pa.C.S. §5902(b) (relating to prostitution and related offenses)			
18 Pa.C.S. §5903(c) or (d) (relating to obscene and other sexual materials and performances)			
18 Pa.C.S. §6301 (relating to corruption of minors)			
18 Pa.C.S. §6312 (relating to sexual abuse of children)			
18 Pa.C.S. §6318 (relating to unlawful contact with minor)			
18 Pa.C.S. §6320 (relating to sexual exploitation of children)			

	23 Pa.C.S. § 6114 (relating to contempt for violation of protection order or agreement)					_		
	Driving under the influence of drugs or alcohol					_		
	Manufacture, sale, delivery, holding, offering for sale or possession of any controlled substance or other drug or device			_		_		
violent or ab	Unless indicated by my checking the busive conduct including the following:	ox next to an it	em below, neithe	er I nor any	other m	ember of my	/ household hav	e a history of
Check all that apply					Self	Other household member	Date	
	A finding of abuse by a Children & Youth agency in Pennsylvania or similar statute							
	Abusive conduct as defined under the ProAct in Pennsylvania or similar statute in a							
	Other:							
	3. Please list any evaluation, counseling	or other treatm	ent received follo	wing convi	iction or t	finding of ab	ouse:	
name, date	4. If any conviction above applies to a ho of birth and relationship to the child.	usehold memb	er, not a party, s	tate that pe	erson's			
	5. If you are aware that the other party or	members of th	ne other party's h	ousehold h	nas or ha	ve a crimina	al/abuse history,	please explain:
	the information above is true and correct to ct to the penalties of 18 Pa.C.S. §4904 rela					understand	that false stater	nents herein are
			Signature					
			Printed Name					
			* * *					

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Rule 1915.4-1. Alternative Hearing Procedures for Partial Custody [or Visitation] Actions.

# THE INTAKE CONFERENCE

This is a conference to develop a custody schedule for the child/ren that will become an Order of Court. This is not a court hearing, evidence and testimony are not formally presented and the child/ren are <u>not</u> interviewed. There is no third party (for example, a stepparent or grandparent) present in the conference unless everyone agrees. It is not necessary for your attorney to be present during this conference; participation, conversation and input should be from you. However, either party may have an attorney present.

Custody arrangements are as individual as you are and are based upon each party's circumstances. No one knows better than you what your child/ren's personality is and your lifestyles. This is your opportunity to make your own decisions about what is best for you and your child/ren's. The Court does not want to interfere in these personal decisions unless forced to do so because you are not able to work out your own custody arrangement.

At this meeting, areas of agreement and disagreement are identified and the parents have the opportunity of working out the terms of their custody arrangement with the assistance of a **Custody Conciliator**.

The terms of your agreement will be formalized into an Order of Court and signed by a Family Court Judge. Most matters are resolved at this level; however, if full agreement of the custody arrangements cannot be accomplished at this stage, you may then be scheduled to attend a conciliation conference if consented to by the parties. A Temporary Court Order may be issued upon consent of the parties that you must follow until the conciliation conference. The purpose of the Temporary Order is to ensure that there is no break in contact between the child/ren and both parents until such time as a more permanent arrangement can be formulated in the conciliation conference or by the Court

(This is the consent agreement form we will be working with during the conferences. Please take a minute to familiarize yourself with the areas that we will be discussing).

#### **CONSENT AGREEMENT**

We have agreed to the following appropriate arrangement for the custody of our child/ren:

1.	The p	arents shall share the legal and physical custody of their child/ren. The name(s) of the child/ren is/are as
	follov	vs:
2.		hild/ren shall reside with the (mother/father) except that the (mother/father) shall have (partial custody/visitation) he child/ren as follows:
	a.	Weekdays
	b.	Weekends
	c.	Summer/Vacation periods
	d.	The holidays of Memorial Day, July Fourth and Labor Day shall be alternated beginning with The
		hours for Memorial Day and Labor Day shall be from 10:00 a.m. until 6:00 p.m. and the hours for July 4 <sup>th</sup> shall b
		from 12:00 noon until July 5 <sup>th</sup> at 12:00 noon unless mutually agreed to do otherwise.
	e.	Easter
	f.	Thanksgiving
	g.	Christmas

- 3. ALL HOLIDAY SCHEDULES SHALL SUPERSEDE ANY OTHER PARTIAL CUSTODY OR VISITATION SCHEDULE UNLESS MUTUALLY AGREED TO DO OTHERWISE.
- 4. The child/ren shall be with the mother on Mother's Day and with the father on Father's Day. The hours shall be from 10:00 a.m. until 6:00 p.m. unless mutually agreed to do otherwise.
- 5. Each parent shall plan a birthday celebration for the child/ren on one of their regularly scheduled partial custody days near the child/ren's birthday.
- 6. Each parent shall keep the other informed of the child/ren's health, progress in school, and general welfare and shall consult the other parent concerning major decisions affecting the child/ren.
- 7. Each parent is entitled to receive directly from schools, health care providers, or other relevant sources, information concerning their child/ren.
- 8. Neither parent shall engage in any conduct that presents to the child/ren a negative or hostile view of the other.
- 9. Each parent shall encourage the child/ren to comply with the custody arrangement and foster in the child/ren a positive view of the other.
- 10. This custody arrangement may be modified by an agreement of the parties when required for the best interest of the child/ren.
- 11. If not already done, the parties agree to attend the Children Cope with Custody and/or Visitation seminar.
- 12. Jurisdiction of the aforementioned child/ren and this matter shall remain in the Court of Common Pleas of Erie County, Pennsylvania unless and until jurisdiction would change under the Uniform Child Custody Jurisdiction and Enforcement Act 23 Pa. C.S.A. 5401 et. seq.
- 13. VIOLATION OF THIS ORDER BY ANY PERSON MAY RESULT IN CIVIL AND CRIMINAL PENALTIES, INCLUDING PROSECUTION PURSUANT TO SECTION 2904 OF THE PENNSYLVANIA CRIMES CODE, INTERFERENCE WITH CUSTODY OF CHILDREN.

We agree to abide by the ag Common Pleas to be formal	reement developed thislized into an Order of Court.			and submit it to the Court		
Mother		Father				

Custody Conciliation Conciliator

# **CONCILIATION CONFERENCE**

The objective of the conciliation conference is to foster agreement between the parties in such a way that they are committed to a custody arrangement that will become an Order of Court. The conciliator's role is to aid the parties in reaching a custody agreement using the methods and techniques employed in mediation.

This is not a court hearing where testimony, witnesses or evidence are presented formally, therefore, it is not necessary to have an attorney present during the conciliation process; however, either party may have an attorney present.

The conciliation conference is scheduled for 1-1/2 hours in an effort to help resolve the issues and help you reach an agreement. If no agreement is reached, the case shall be listed for an adversarial hearing and the custody conciliator will prepare a **Custody Conciliation Summary** that is submitted to the Court.

	: IN THE COURT OF COMMON PLEAS
Plaintiff	: OF ERIE COUNTY, PENNSYLVANIA
	: FAMILY DIVISION - CUSTODY
VS.	
	: DOCKET NO.
Defendant	: DOCKET NO.
Bereitaun	
DEALIEST	FOR ADVERSARIAL HEARING
REQUEST	TOR ADVERSARIAL HEARING
	n acceptable custody / visitation agreement could not be reached. I have not request an Adversarial Hearing before the Family Court Judge.
The issues to be considered at the hearing are a	s follows: (Place a check mark before the issues to be considered).
Relocation	
Time / Length / Number of Visits	
Primary Residence	
Other:	
Estimated Length of Time for Trial	
	d for Court hearings are true and correct. I understand that false statements Section 4904 relating to unsworn falsification to authorities.
Date	Petitioner or Petitioner's Attorney

A request for an Adversarial Hearing can be made in Court Administration (Room 204) between the hours of 9:00 a.m. and 12:00 p.m. and 1:30 p.m. and 4:00 p.m., Monday through Friday, within twenty (20) days from the date the Order was mailed or within twenty (20) days from the date the Order was received by you, whichever occurs first. Please attach a copy of the Order of Court that you are appealing.

**NOTE:** Upon notification of the date and time of your Custody Trial by the Family Court Administrator, a Pre-Trial Status Conference may be requested by either party by contacting the assigned Judge.

Plaintiff  VS.  Defendant	: IN THE COURT OF COMMON PLEAS : OF ERIE COUNTY, PENNSYLVANIA : FAMILY DIVISION - CUSTODY : : : : : : : : : : : : : : : : : : :
PRE-TRIAL NA	RRATIVE STATEMENT
Party:	Attorney:
Witnesses: (Please indicate relationship, if any to part	ry)
Experts: (Please indicate date of any report)	
Exhibits:	
Estimated Length of Trial:	
Trial Date (if known):	
Special Circumstances:	
Date	Signature of Party or Counsel

Please Print Name of Party or Counsel

Plaintiff VS.	<ul><li>: IN THE COURT OF COMMON PLEAS</li><li>: OF ERIE COUNTY, PENNSYLVANIA</li><li>: FAMILY DIVISION - CUSTODY</li></ul>
Defendant	: DOCKET NO.
PARENTING PLAN OF	F MOTHER/FATHER/PARTY WITH STANDING
This parenting plan involves the following	g child/ren:
CHILD/REN'S NAME	DATE OF BIRTH
Circle One a.) Diet – both parties decide together/Plai b.) Religion – both parties decide together/ c.) Medical care – both parties decide together d.) Mental Health care – both parties decide e.) Discipline – both parties decide together f.) Choice of School – both parties decide g.) Choice of Study – both parties decide to h.) School Activities – both parties decide i.) Sports Activities – both parties decide to j.) Additional items – both parties decide to	/Plaintiff/Defendant ether/Plaintiff/Defendant de together/Plaintiff/Defendant er/Plaintiff/Defendant together/Plaintiff/Defendant together/Plaintiff/Defendant together/Plaintiff/Defendant together/Plaintiff/Defendant together/Plaintiff/Defendant together/Plaintiff/Defendant
choice will call the other parent when the ch	decisions. (For example, the parent confronted with or anticipating the noice presents itself, and the other parent must agree or disagree within

# PHYSICAL CUSTODY (where the child/ren live)

			We	<u>eek 1</u>			
	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Mother							P
Father							
(Other)							
			We	eek <u>2</u>			
	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Mother							
Father							
(Other)							
Daniella est	here and when	you will excha	nge custody o	f the child/ren (		• .	
Describe wh		Monday	Tuesday	Wadnesday	Thursday	Friday	Saturday
	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Place Time		Monday	Tuesday	Wednesday	Thursday	Friday	Saturday

HOLIDAY	ODD-NUMBERED YEARS	EVEN-NUMBERED YEARS
Thanksgiving Day		
Thanksgiving Vacation		
Christmas Eve		
Christmas Day		
Christmas Vacation		
New Year's Eve		
New Year's Day		

Easter Day			
Spring Break			
Fall Break			
Mother's Day			
Father's Day			
Child/ren's Birthda	ay		
Memorial Day			
Fourth of July			
Labor Day			
Other			
Other			
Other			
Summer Vacation Plans	•		
Child/ren's name	Activity	If not, which of you	ı will attend
		TO THIS PARENTING So rearrange the custody sche	CHEDULE  edule due to work, family or
	attempt to agree on these o		ee, the parent receiving the
1. The parent in person	asking for the change will by letter	ask (circle as many as app by phone	ly): by e-mail
•	•	ask no later than (circle on	<u> </u>
		will reply (circle as many a by phone	
	•	will reply no later than (circ 1 week	•

May parents contact one another?	
When the child/ren is/are with one of you	ou, how may they contact the other parent?
When and how may mother/father conta	act the child/ren?
necessary or desired, the parties agree th	putes or alleged breaches of this parenting plan and custody order are hat such changes will be addressed by the following method (specify action, etc.):
The following matter(s) shall be specific	OTHER  ed by the court:
Other (anything else you want to agree	
Date:	Signature of Mother
Date:	Signature of Father

# TEMPORARY CUSTODY AND SPECIAL RELIEF

Before a party can request temporary custody or special relief, a Complaint for Custody must have been filed **OR** a Court Order must be in effect.

A party seeking temporary custody or special relief shall present a Special Relief Petition to the Family Motion Court Judge. Such requests shall normally only be decided following a hearing in Motion Court with **both** parties present. Therefore, a copy of that petition, as noted above, may be served either by personal service or by mail. If the petition is served through "personal" service, it must give the opposing party two (2) full business days' notice. If service is completed by mail, it must give the opposing party five (5) full business days' notice from the date that it was deposited in the U.S. mail. For example, if a party wishes to present a petition on Thursday at 9:00 a.m., the notice and petition must either: (1) be personally delivered to the opposing party before 9:00 a.m. on the preceding Tuesday; or (2) be postmarked no later than the Wednesday of the preceding week. Again, you must give written notice to the opposing party of the date and time you plan to appear in Motion Court. The Judge presides in Motion Court Monday through Thursday at 9:00 a.m. If you are pursuing this option, you should consult an attorney and/or research custody procedure.

# FAILURE TO COMPLY WITH THE CUSTODY ORDER

In the best of relationships there are disagreements. It is very common that from time to time you will experience differences of opinion, or a conflict in scheduling or unexpected circumstances that may interfere with the specifics of the Custody Order. We suggest and encourage flexibility and compromise when necessary. The responsibility and success of your Custody Order depends on the parties and their ability to cooperate.

Communication is the key to the solution and prevention of problems. If it is difficult to verbally communicate, then we would suggest that you communicate in writing. This letter should be **tactful.** In the letter, focus on the problem in an effective way, offering suggestions and alternatives, not criticism or blame.

If this does not prove effective, you may file a Modification Petition (see page 24 for instructions on filing). The conciliation fee is \$50.00 per 1-1/2 hour session.

If you have tried and exhausted every possible way to resolve your dilemma, then you <u>may</u> be justified in filing a PETITION TO HAVE THE RESPONDENT HELD IN CONTEMPT FOR FAILURE TO COMPLY WITH A CUSTODY ORDER. Contempt proceedings ARE NOT held in the Custody Conciliation Office and the Custody Conciliation Office cannot assist in preparing these petitions. Contempt proceedings are held in front of a Judge after obtaining a hearing date and time from Court Administration/Family Division, Room 205. You may want to consult an attorney about these proceedings since the Custody Conciliation Office will not be able to address any of your questions or concerns. BY LAW, THE CUSTODY CONCILIATION OFFICE IS NOT PERMITTED TO GIVE LEGAL ADVICE. If you do not have an attorney, you may wish to contact the Erie County Bar Association at (814) 459-4411 for information on the Lawyer Referral and Information Service. In the event that you are unable to engage the assistance of an attorney, you will need to familiarize yourself with the local rules of Court, as well as the Pennsylvania Rules of Civil Procedure and relevant Pennsylvania statutes to assist you in preparation for your proceeding. You may also find guidance for the legal process at <a href="https://www.palawhelp.org">www.palawhelp.org</a>.

# INSTRUCTIONS FOR FILING A MODIFICATION PETITION

# MODIFICATION FEE IS DUE WHEN SUBMITTING YOUR PETITION

- 1. If you are filing your own Modification Petition, you may obtain the Modification Petition form from <a href="https://www.eriecountygov.org/custody">www.eriecountygov.org/custody</a>. If you do not have access to a computer and printer, you will need to type or neatly and legibly handwrite on letter size paper (8-1/2 x 11) <a href="each">each</a> question <a href="mailto:and</a> answer as shown on the sample Modification Petition on page 26-29 (DO NOT USE THE SAMPLE PAGES AS YOUR MODIFICATION PETITION). As part of your Modification Petition, you must also fill out and attach a Criminal Record/Abuse History Verification form available at <a href="www.eriecountygov.org/custody">www.eriecountygov.org/custody</a>. A sample Criminal Record/Abuse History Verification form also appears on page 10-12 of this booklet. Then follow these instructions on filing and serving the defendant.
- 2. Bring five (5) of your completed Modification Petition forms and five (5) of your completed Criminal Record/Abuse History Verification forms as well as and two (2) additional blank Criminal Record/Abuse History Verification forms for each defendant and the **appropriate filing fee** to the Custody Conciliation Office, Erie County Courthouse, 140 West Sixth Street, Room 02, Erie, PA 16501. **MODIFICATION PETITIONS WILL BE ACCEPTED BETWEEN 8:00 A.M. AND 11:30 A.M. AND BETWEEN 1:00 P.M. AND 4:00 P.M.**
- 3. At the Custody Conciliation Office you will be asked to fill out a **Request for Conciliation** form. The conciliation fee of \$50.00 (non-refundable) must be paid at the Clerk of Courts before a conciliation conference can be scheduled.
- 4. Take the Request for Conciliation form to the Clerk of Courts on the first floor of the Courthouse, Room 103A. After you pay the required fee, they will give you a receipt.
- 5. Bring the receipt and the Request for Conciliation form back to the Custody Conciliation Office and we will then schedule the conciliation conference.
- 6. Take the original Modification Petition and your copies to the Prothonotary's Office on the first floor of the Courthouse, Room 120. They will keep the original Modification Petition and certify your copies and return to you.
- 7. Two (2) of the certified copies are to be served on the defendant on the same day as they are filed. One (1) is to be sent to the defendant by certified mail, restricted delivery and one (1) by regular mail. THE CUSTODY CONCILIATION OFFICE IS NOT RESPONSIBLE FOR SERVICE/MAILING. YOU MUST HAVE PROOF THAT THE DEFENDANT WAS SERVED. THE SIGNED GREEN CARD RETURNED TO YOU BY THE POST OFFICE WILL BE YOUR PROOF OF SERVICE. The third (3<sup>rd</sup>) copy is for the Custody Conciliation Office and the fourth (4<sup>th</sup>) copy is yours.
- 8. Once your conciliation conference is scheduled, it may not be cancelled without the written consent of all parties or further Order of Court.
  - 9. You must appear on time for your conference and **bring photo I.D.**

The following information must be included in a Modification Petition. You may obtain the Modification Petition form from <a href="www.eriecountygov.org/custody">www.eriecountygov.org/custody</a>. If you do not have access to a computer and printer, you will need to type or neatly and legibly handwrite on letter size paper (8-1/2 x 11) <a href="mailto:each">each</a> question <a href="mailto:each">and</a> answer as shown on the sample Modification Petition. <a href="mailto:DO NOT USE THE SAMPLE PAGES AS YOUR MODIFICATION">DO NOT USE THE SAMPLE PAGES AS YOUR MODIFICATION</a> <a href="mailto:PETITION">PETITION</a>. Then follow the instructions for filing your Modification Petition and serving the defendant on page 25.

	: IN THE COURT OF	COMMON PLEAS
AINTIFF	:	
	: OF ERIE COUNTY, I	PENNSYLVANIA
FENDANT		will obtain the number from the when you pay the filing fee).
	MODIFICATION PETITION	
The plaintiff is	, residing at	
(The person filing the petition	is the plaintiff.) (Entire st	reet address, city, state & zip code).
The defendant is	, residing at	
	arent you are requesting (Entire str	reet address, city, state & zip code).
The plaintiff seeks	of the following	child/ren·
	of the following of the following eeking, whether it is shared legal custody, so	
(List here what it is you are se		ole physical custody, partial physica
(List here what it is you are se	eeking, whether it is shared legal custody, so	ole physical custody, partial physica
(List here what it is you are se custody, primary physical cus	eeking, whether it is shared legal custody, so tody, shared physical custody, sole legal cu	ole physical custody, partial physica stody, supervised physical custody)
(List here what it is you are secustody, primary physical cus  Name (of Child/ren)	eeking, whether it is shared legal custody, so tody, shared physical custody, sole legal cu	ole physical custody, partial physica stody, supervised physical custody)
(List here what it is you are secustody, primary physical cus  Name (of Child/ren)  a) The child/ren was was not b) The child/ren is presently	Present Address (of Child/ren)  ot born out of wedlock. (Circle one)	ole physical custody, partial physical stody, supervised physical custody)  Birth Date (of Child/ren)
(List here what it is you are secustody, primary physical custody, primary physical custody, primary physical custody, primary physical custody.)  Name (of Child/ren)  a) The child/ren was was not b) The child/ren is presently resides at	Present Address (of Child/ren)  ot born out of wedlock. (Circle one)	ole physical custody, partial physical stody, supervised physical custody)  Birth Date (of Child/ren)  who
(List here what it is you are secustody, primary physical custody, primary physical custody, primary physical custody, primary physical custody.  Name (of Child/ren)  a) The child/ren was was not b) The child/ren is presently resides at  c) During the past five (5) years.	Present Address (of Child/ren)  ot born out of wedlock. (Circle one)	ole physical custody, partial physical stody, supervised physical custody)  Birth Date (of Child/ren)
(List here what it is you are secustody, primary physical cuss  Name (of Child/ren)  a) The child/ren was was not b) The child/ren is presently resides at  c) During the past five (5) you addresses:	Present Address (of Child/ren)  ot born out of wedlock. (Circle one)  in the custody of  ears, the child/ren has resided with the follo	Birth Date (of Child/ren)  who wing persons and at the following

f)	The father of the child/ren is	, currently residing	g at
g)	He is married divorced or single. (Circle of	one)	
	e relationship of the plaintiff to the child/ren i rently resides with the following persons:	s that of	The plaintiff
	Name	Relationship to Plaintiff	
	e relationship of the defendant to the child(rer rendant currently resides with the following pe		- The
	Name	Relationship to Defendant	
(con and (Th give	urt case) concerning the custody of the child/ I its relationship to this action is: its question is asking if you have ever been to the the year and the docket number of that Orde	ed as a party or witness, or in another capacity fren in this or any other Court. The Court term  Court prior to this concerning these child/ren. er and attach a copy of the Order to this Modif	and docket number  If you have, please fication Petition. If
(con and (Th give you	urt case) concerning the custody of the child/ I its relationship to this action is: its question is asking if you have ever been to the the year and the docket number of that Orde	ren in this or any other Court. The Court term  Court prior to this concerning these child/ren.	and docket number  If you have, please fication Petition. If
(con and (Th give you app	urt case) concerning the custody of the child/I its relationship to this action is:  its question is asking if you have ever been to be the year and the docket number of that Order have never been to Court for custody of the oly").  The plaintiff has / has no (Circle one) inform a Court of this Commonwealth or any other is:  (This question is asking if there is any other this or any other Court. [For example, a juv	Court prior to this concerning these child/ren. er and attach a copy of the Order to this Modifiese child/ren, rewrite the question and simply an anation of a Custody proceeding concerning the state. The Court term and number and its relative control of the concerning the period of the concerning the court action scheduled to take place concerning the control of the concerning or dependency hearing. If there is, list it	and docket number  If you have, please fication Petition. If nswer "This does no child/ren pending in ionship to this action ng these child/ren in the date of the
(con and (Th give you app	urt case) concerning the custody of the child/I its relationship to this action is:  its question is asking if you have ever been to be the year and the docket number of that Order have never been to Court for custody of the oly").  The plaintiff has / has no (Circle one) inform a Court of this Commonwealth or any other is:  (This question is asking if there is any other this or any other Court. [For example, a juv	Court prior to this concerning these child/ren. er and attach a copy of the Order to this Modifiese child/ren, rewrite the question and simply an mation of a Custody proceeding concerning the state. The Court term and number and its related Court action scheduled to take place concerning	and docket number  If you have, please fication Petition. If nswer "This does not child/ren pending in ionship to this action the date of the
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(con and (Th give you app a)	urt case) concerning the custody of the child/I its relationship to this action is:  us question is asking if you have ever been to the the year and the docket number of that Order have never been to Court for custody of the oly").  The plaintiff has / has no (Circle one) inform a Court of this Commonwealth or any other is:  (This question is asking if there is any other this or any other Court. [For example, a just hearing and the docket number. If you do not answer "This does not apply").  The plaintiff knows / does not know (Circle physical custody of the child/ren or claims to name and address of such person is:  (If any of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren have ever lived with a content of the child/ren of the child/	Court prior to this concerning these child/ren. er and attach a copy of the Order to this Modifiese child/ren, rewrite the question and simply an mation of a Custody proceeding concerning the state. The Court term and number and its related to take place concerning the venile or dependency hearing]. If there is, list to the know of any other hearing, rewrite the quest one) of a person, not a party to the proceeding to have custody or visitation rights with respect another third party, such as a grandparent or any be entitled to custody rights and should be	and docket number  If you have, please fication Petition. If nswer "This does no exchild/ren pending in the date of the the date of the to the child/ren. The mother relative for

con	any of the child/ren have ever lived with a third party such as a grandparent or other relative for any esiderable length of time, that party may be entitled to custody rights and should be listed here and also be served ha copy of this Modification Petition).
a)	If the plaintiff is a grandparent who is not in loco parentis to the child/ren and is seeking physical and/or legal custody pursuant to 23 Pa.C.S. §5323, you must plead facts establishing standing pursuant to 23 Pa.C.S. §5324(3).
	(Your facts must establish that: (1) your relationship with the child/ren began either with a parent's consent or via a court order, (2) you are willing to assume responsibility for the child/ren, AND (3) one of the following: (a) a court order has been issued determining the child/ren to be a dependent child/ren, or (b) the child/ren is substantially at risk due to parental abuse, neglect, drug or alcohol abuse or incapacity; or (c) the child/ren ha for a period of at least twelve (12) consecutive months, resided with the grandparent, excluding brief temporary absences of the child/ren from the home, and is removed from the home by the parents, in which case the action must be filed within six (6) months after the removal of the child/ren from the home).
b)	If the plaintiff is a grandparent or great-grandparent who is seeking partial physical custody or supervised physical custody pursuant to 23 Pa.C.S. §5325, you must plead facts establishing standing pursuant to §5325.
	(Your facts must establish that: (1) the child/ren's parent is deceased, (2) the child/ren's parents have been separated for at least six (6) months or have commenced and continued a divorce proceeding; or (3) the child/ren has, for a period of at least twelve (12) consecutive months, resided with the grandparent or great-grandparent, excluding brief temporary absences of the child/ren from the home, and the child/ren has been removed from the home by the parents within the past six (6) months).
c)	If the plaintiff is a person seeking physical and/or legal custody pursuant to 23 Pa.C.S. §5324(2) as a person who stands in loco parentis to the child/ren, you must plead facts establishing standing.
	(You must establish that you stand in loco parentis to the child/ren).
I ha	ave attached the Criminal Record/Abuse History Verification form required pursuant to PA.R.C.P. No. 1915.3-2 and must file and serve with your Modification Petition and a completed Criminal Record/Abuse History rification regarding any criminal or abuse history of your own and anyone living in your household. You must

I verify that the statements made in this Modifical statements herein are made subject to the penaltic authorities.	tion Petition are true and corrects of 18 Pa.C.S. 4904 relating to	et. I understand that false o unsworn falsification to
Date	Signature	

#### NOTIFICATION OF OBLIGATIONS PRIOR TO RELOCATION

Relocation is a change in the child/ren's physical residence, which significantly impairs the ability of a non-relocating party to exercise custody of the child/ren.

Relocation of the child shall not occur unless either (1) every individual with custody rights consents to the relocation; or (2) the court approves the relocation. For a full understanding of your rights and obligations regarding relocation, you should consult an attorney. If you intend to proceed without an attorney, you must refer to and comply with all of the applicable provisions of Section 5337 of Pennsylvania's Domestic Relations Code, Pennsylvania Rule of Civil Procedure 1915.17 and the Local Rules of Civil Procedure regarding relocation. As a starting point, you must be aware that the relocating and non-relocating parties have the following deadlines (**The below information does not fully contain you responsibilities regarding relocation. If you either intend to relocate or object to relocation you should consult an attorney.** If you do not have an attorney, you may wish to contact the Erie County Bar Association at (814) 459-4411 for information on the Lawyer Referral and Information Service.):

#### I. Any party proposing relocation must:

- At least sixty (60) days prior to relocation, send notice of the proposed relocation, via certified mail, return receipt requested, addressee only, to every individual with custody rights to the child. A form Relocation Notice is available at <a href="mailto:eriecountygov.org/custody">eriecountygov.org/custody</a>.
- ➤ With the Relocation Notice, you must also serve on the other party a counter-affidavit regarding relocation by which the other party may agree or object to relocation. A Counter-Affidavit Regarding Relocation form is available at eriecountygov.org/custody.

II. <u>Any party objecting to relocation must</u>, within thirty (30) days of receipt of the notice of relocation: (1) serve a copy of the completed Counter-Affidavit on the other party by certified mail, return receipt requested, addressee only; and (2) if there is an existing custody case, you must also file the original completed Counter-Affidavit with the court. <u>Failure to object to relocation within thirty (30) days will preclude you from objecting to the relocation.</u>

Plaintiff	:			
	: OF E	ERIE COUNTY	PENNSYLVANIA	
V.	: DOC	CKET NO		
Defendant				
ENTRY OF A	APPEARANCE AS A	SELF-REPRE	ESENTED PARTY	
Please complete each section by m	arking the boxes and	providing all a	pplicable information.	
Section 1				
In the above captioned matter I am	the (choose one)	□ Plaintiff	☐ Defendant	
I have chosen not to be represented  ☐ Custody ☐ Divorce ☐ Support	d by an attorney for the ort □ Protection from	_	on (choose one) aternity Case	
Section 2 (choose one)				
☐ This is a new case in which I wi	all be representing mys	elf and have ch	osen not to hire an attorney.	
	id attorney and reques	st the attorney of	previously represented me. I f record be removed as my counsel	
☐ The Withdrawal of Appear			is attached. who previously represented me.	
Section 3				
My entire Address for the purpose	of receiving all future	pleadings and o	other legal notices is:	
☐ This is my home address	☐ This is not my h	ome address		
Number and Street or P.O Box	City, State		Zip Code	
Telephone number	Fax number (option	nal)	Email address (optional)	

: IN THE COURT OF COMMON PLEAS

I UNDERSTAND I MUST FILE A NEW FORM EVERY TIME MY ADDRESS OR TELEPHONE NUMBER IS CHANGED AND MUST PROVIDE A COPY OF THIS FORM TO THE COURT OFFICE ADMINISTERING MY CASE (i.e Domestic Relations Office, Custody Office or PFA Office) ALL ATTORNEYS OF RECORD AND SELF-REPRESENTED PARTIES INVOLVED IN THIS CASE. I FURTHER UNDERSTAND THAT IF I PROVIDE A FAX NUMBER OR E-MAIL ADDRESS ABOVE THAT I AM AGREEING TO ACCEPT SERVICE OF PLEADINGS AND NOTICES VIA ONE OF THOSE ELECTRONIC MEANS, RATHER THAN A PAPER COPY.

I understand that by deciding to represent myself, the Court will hold me to standards of knowledge regarding the statutory law, evidence law, Local and State Rules of Procedure and applicable case law and that I must be fully prepared to meet those responsibilities.

I verify that the statements made in this Entry of Appearance as a Self-Represented Party are true and correct. I understand that if I make false statements herein, that I am subject to the penalties of 18 Pa.C.S. §4904 relating to unsworn falsification to authorities.

Date	Signature	

After filling out this form, you must file it with the Prothonotary in Room 120 of the Erie County Courthouse. You must also give a copy to all other self-represented parties and all attorneys of record.

#### THE OFFICE OF CUSTODY CONCILIATION

# ERIE COUNTY COURTHOUSE 140 WEST SIXTH STREET, ROOM 02 ERIE, PENNSYLVANIA, 16501

OFFICE HOURS
8:00 A.M. TO 12:00 P.M. & 1:00 P.M. TO 4:30 P.M.
MONDAY THROUGH FRIDAY
(EXCEPT LEGAL HOLIDAYS)
(814) 451-6234

Family Motion Court:

Monday through Thursday at 9:00 a.m.